

19 April 2021

## Kāinga Ora – Homes and Communities launches October 2028 tap and cancels April bond tender

Kāinga Ora – Homes and Communities today announces an increase to the existing 3.42% October 2028 Notes, by its subsidiary Housing New Zealand Limited (HNZ)

Housing New Zealand Limited (“HNZ”) has launched a minimum \$300 million increase to the existing HNZ 3.42% October 2028 Notes (“2028 Notes”). The Notes can be issued to institutional investors in New Zealand and offshore (subject to applicable law and selling restrictions).

Kāinga Ora will cancel the proposed \$100 million bond tender scheduled to occur 28 April 2021. For guidance, Kāinga Ora will not offer the 2028 Notes prior to 30 June 2021.

If you would like to be added to our distribution list, please email [treasury@kaingaora.govt.nz](mailto:treasury@kaingaora.govt.nz).

Nga mihi

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